USC Credit Union sends out the following forms for IRS Reporting purposes:

Form	Title	What to Report	Amounts to Report	Postmark Deadline
1098	Mortgage Interest Statement	Mortgage Interest (including certain points) you paid in the course of your trade or business from individuals and reimbursements of overpaid interest.	$600 or more*	1/31
1099-INT	Interest Income	Interest income not including interest on an IRA.	$10 or more	1/31
1099-Q	Payments From Qualified Education Programs (Under Sections 529 and 530)	Earnings from a qualified tuition program.	All amounts	1/31
1099-R	Distributions from Pensions, Annuities, Retirement or Profit-Sharing Plans, IRA's, Insurance Contracts, etc.	Distributions from retirement or profit-sharing plans, IRA's, SEP's, or insurance contracts.	All amounts	1/31
1042-S	Foreign peron's U.S. income subject to withholding	Interest income by non-U.S. persons	$10 or more	1/31
5498	Individual Retirement Arrangement (IRA) Information	Contributions (including rollover contributions) to an IRA, and the value of an IRA or simplified employee pension (SEP) account.	All amounts	5/31
5498-ESA	Coverdell ESA Contribution Information	Contributions (including rollover contributions) to a Coverdell ESA.	All amounts	4/30

* Statement will be sent to member if <u>any</u> interest is paid.

These forms are reports that you receive from USC Credit Union for tax reporting purposes. If a professional preparer handles your taxes, you should give the statement(s) to the preparer along with your other tax information. If you prepare your own taxes, you should review the Federal return instructions for reporting or visit the Internal Revenue Service at http://www.irs.gov/ for more information.